

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE:

BullionDirect, Inc.

DEBTOR

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§  
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§

CASE NO. 15-10940-TMD  
CHAPTER 11

**CHAPTER 11 POST-CONFIRMATION REPORT**  
**FOR THE QUARTER ENDING 03/31/18**

1. XXX Quarterly or \_\_\_\_ Final (check one)

2. SUMMARY OF DISBURSEMENTS:

A. Disbursements\* made under the plan and Liquidating Trust Agreement (itemize on page 4) \$ **12,202.14**

B. Disbursements not under the plan \$ -

Total Disbursements \$ **12,202.14**

\*ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

3 Has the order confirming plan become final? XXX Yes \_\_\_\_ No

4 Are Plan payments being made as required under the Plan? XXX Yes \_\_\_\_ No

5 If "No", what Plan payments have not been made and why?

Please explain:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6 If plan payments have not yet begun, when will the first plan payment be made? Unknown

7 What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? The Trust Agreement appointing the Trustee was dated as of 07/26/16.

8 Please describe any factors which may materially affect your ability to obtain a final decree at this time.

The source of recovery to creditors in this matter is dependent upon future litigation. Additionally,  
assuming there is a recovery warranting distribution to creditors, there will be objections to claim,  
and other matters that will need to be tried by the Court before the entry of a Final Decree.

9 Complete the form for Plan Disbursements attached.

10 CONSUMMATION OF PLAN:

A. If this is a final report, has an application for Final Decree been submitted?

N/A Yes - Date application was submitted \_\_\_\_\_

N/A No Date when application will be submitted \_\_\_\_\_

B. Estimated Date of Final Payment Under Plan

Unknown

INITIALS \_\_\_\_\_

DATE \_\_\_\_\_

JUST USE ONLY

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:

Gregory S. Milligan  
Gregory S. Milligan, Trustee

DATE:

April 17, 2018

IN RE:

BullionDirect, Inc.

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§

CASE NO.  
15-10940-TMD

CASH RECEIPTS AND DISBURSEMENTS	CURRENT QUARTER	CONFIRMATION TO DATE
CASH-BEGINNING OF QUARTER	\$ 709,583.35	\$ -
RECEIPTS	\$ 3,300.00	\$ 1,227,334.97
DISBURSEMENTS		
LEGAL	\$ 7,730.00	\$ 429,155.00
ACCOUNTING	\$ 1,518.62	\$ 11,677.74
U. S. TRUSTEE	\$ 325.00	\$ 9,424.85
OTHER (attach list)	\$ 2,628.52	\$ 274,703.25
TOTAL PLAN PAYMENTS (page 1 and page 4)	\$ -	\$ -
TOTAL DISBURSEMENTS (this figure should equal Total disbursements, Item 2, Summary of Disbursements)	\$ 12,202.14	\$ 724,960.84
NET CASH FLOW	\$ (8,902.14)	\$ 502,374.13
CASH-END OF QUARTER	\$ 700,681.21	

**QUARTER ENDING: 3/31/2018**

**CASH ACCOUNT RECONCILIATION FOR ALL FUNDS**

	Jan 2018	Feb 2018	Mar 2018	Total
Bank Balance	\$ 705,486.70	\$ 701,841.03	\$ 700,681.21	\$ 700,681.21
Deposit in Transit	\$ -	\$ -	\$ -	\$ -
Outstanding Checks	\$ -	\$ -		\$ -
Adjusted Balance	\$ 705,486.70	\$ 701,841.03	\$ 700,681.21	\$ 700,681.21
Beginning Cash-Per Books	\$709,583.35	\$ 705,486.70	\$ 701,841.03	\$ 709,583.35
Receipts	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00	\$ 3,300.00
Checks/Other Disbursements	\$ 5,196.65	\$ 4,745.67	\$ 2,259.82	\$ 12,202.14
Ending Cash-Per Books	\$ 705,486.70	\$ 701,841.03	\$ 700,681.21	\$ (8,902.14)
				Net Cash Flow

**STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

	Jan 2018	Feb 2018	Mar 2018	Total
Beginning Cash	\$ 709,583.35	\$ 705,486.70	\$ 701,841.03	\$ 709,583.35
Total Receipts	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00	\$ 3,300.00
Total Disbursements	\$ 5,196.65	\$ 4,745.67	\$ 2,259.82	\$ 12,202.14
Ending Cash	\$ 705,486.70	\$ 701,841.03	\$ 700,681.21	\$ (8,902.14)
				Net Cash Flow

<b>IN RE:</b>	§	
<b>Debtor Name</b>	§	<b>CASE NO.</b>
BullionDirect, Inc.	§	15-10940-TMD

**PAYMENTS TO CREDITORS UNDER THE PLAN**

	CLASS OF CREDITOR	CURRENT QUARTER	CONFIRMATION TO DATE
<b>CREDITOR</b>			
CubeSmart #751	Trust	\$ 515.00	\$ 3,859.31
Gregory S. Milligan, Trustee	Trust	\$ -	\$ 75,164.30
secured rental leases	Trust	\$ -	\$ 9,850.05
Zayo Group, LLC	Trust	\$ -	\$ 837.08
First National Bank - Vinita (Service Fee)	Trust	\$ 2,113.52	\$ 8,865.99
Travis County Tax Office	Trust	\$ -	\$ 27,335.00
U.S. Trustee	Trust	\$ 325.00	\$ 9,424.85
Unique Strategies Group, Inc.	Trust	\$ -	\$ 144,709.70
Document prep	Trust	\$ -	\$ 8,500.00
Dr. Louis McCann	Trust	\$ -	\$ 1,956.82
Legal - Martinec, Winn & Vickers PC	Trust	\$ -	\$ 167,680.66
Legal - Dykema Cox Smith	Trust	\$ 7,730.00	\$ 167,515.20
Legal - George, Brothers, Kincaid & Horton, LLP	Trust	\$ -	\$ 18,814.12
Legal - John W. Thomas	Trust	\$ -	\$ 75,145.02
Groff & Rothe, CPA	Trust	\$ 1,518.62	\$ 3,177.74
Nsite Solutions	Trust	\$ -	\$ 125.00
R3 Digital Forensics	Trust	\$ -	\$ 2,000.00
<b>TOTAL PLAN PAYMENTS:</b>		\$ 12,202.14	\$ 724,960.84